



# Debbie A. Schultz (307) 732-3058 Vice President – Senior Trust Relationship Officer dschultz@bojh.com

## **Education Summary and Certificates:**

**Executive Juris Doctor of Law** –Purdue Global University, West Lafayette, Indiana (2019) Concentration in Business Law

Certified Trust & Financial Advisor (CTFA)

MBA - University of Phoenix, Phoenix, Arizona (2004)

B.S. in Business Management - University of Phoenix, Phoenix, Arizona (1999)

# Memberships:

American Bankers Association-CTFA

#### **Interests:**

Cycling, hiking, horseback riding, and photography.

# **Career Summary:**

2020 - Present

# Vice President, Senior Trust Relationship Officer

# Bank of Jackson Hole, Trust & Wealth Partners

Senior Trust Relationship Officer of assigned fiduciary relationships of the trust and wealth management group, a division of the Bank of Jackson Hole. This department focuses on strong personal relationships with its clients while delivering sophisticated, knowledgeable and professional fiduciary and investment management services to affluent and high net worth local and regional clients.

#### 2014 - 2020

## Senior Vice President and Senior Relationship Manager

## Arden Trust Company- Scottsdale, Arizona

Provided relationship management services for ultra-high net worth clients, with a primary focus in special needs trust administration as Arden's subject matter expert. Cultivated and maintained long-term relationships with trust client's financial advisors helping to ensure successful collaboration and coordination of services.

### 2012 - 2014

### Vice President and Senior Trust Officer

#### Advisory Trust Company- Wilmington, Delaware

Provided relationship management services for a book of complex accounts and maintained long-term relationships with trust clients' financial advisors helping to ensure successful collaboration and coordination of services.

#### 2003 - 2012

#### Vice President and Manager

## Advisory Trust Company- Phoenix, Arizona

Provided relationship management services for a book of complex accounts and managed the private client services department in Arizona.

## **Community Involvement:**

Actively involved with bank-sponsored events in the community.



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