



Debbie A. Schultz
Vice President – Senior Trust Relationship Officer

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Education Summary and Certificates:

Executive Juris Doctor of Law –Purdue Global University, West Lafayette, Indiana (2019)
Concentration in Business Law
Chartered Special Needs Consultant® (ChSNC®)
Certified Trust & Financial Advisor (CTFA)
MBA - University of Phoenix, Phoenix, Arizona (2004)
B.S. in Business Management - University of Phoenix, Phoenix, Arizona (1999)

Memberships:

American Bankers Association– CTFA

Interests:

Cycling, hiking, horseback riding, and photography.

Career Summary:

2020 – Present

Vice President, Senior Trust Relationship Officer
Bank of Jackson Hole, *Trust & Wealth Partners*

Senior Trust Relationship Officer of assigned fiduciary relationships of the trust and wealth management group, a division of the Bank of Jackson Hole. This department focuses on strong personal relationships with its clients while delivering sophisticated, knowledgeable and professional fiduciary and investment management services to affluent and high net worth local and regional clients.

2014 – 2020

Senior Vice President and Senior Relationship Manager
Arden Trust Company- Scottsdale, Arizona

Provided relationship management services for ultra-high net worth clients, with a primary focus in special needs trust administration as Arden’s subject matter expert. Cultivated and maintained long-term relationships with trust client’s financial advisors helping to ensure successful collaboration and coordination of services.

2012 – 2014

Vice President and Senior Trust Officer
Advisory Trust Company- Wilmington, Delaware

Provided relationship management services for a book of complex accounts and maintained long-term relationships with trust clients’ financial advisors helping to ensure successful collaboration and coordination of services.

2003 – 2012

Vice President and Manager
Advisory Trust Company- Phoenix, Arizona

Provided relationship management services for a book of complex accounts and managed the private client services department in Arizona.

Community Involvement:

Actively involved with bank-sponsored events in the community.



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