



**Dale Schuman**  
**Senior Vice President - Director of Trust**

**(307) 732-3057**  
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**Education Summary and Certificates:**

**Juris Doctor of Law** – University of Puget Sound, Tacoma, Washington (1986)  
**MBA** - University of Montana, Missoula, Montana (1982)  
**B.S. in Accounting** - University of Montana, Missoula, Montana (1981)  
Concentrations in Computer Science and Mathematics  
**Attorney at Law** –Washington State Bar # 16192

**Memberships:**

Washington State Bar Association  
Real Property, Probate and Trust Section – WSBA

**Interests:**

Water skiing, snow skiing, snowmobiling, fly fishing, camping, hiking, golf, wood working and travel.

**Career Summary:**

**2015 – Present**

**Senior Vice President, Director of Trust**

**Bank of Jackson Hole, *Trust & Wealth Partners***

Director of the progressive premier trust and wealth management group, a division of the Bank of Jackson Hole. This department focuses on strong personal relationships with its clients while delivering sophisticated, knowledgeable and professional fiduciary and investment management services to affluent and high net worth local and regional clients.

**2006 – 2015**

**Senior Vice President, General Manager and General Counsel (Merged with Columbia Bank 11/2014):** Developed and managed the *Trust & Investment Services Department* in Coeur d'Alene, Idaho for Panhandle State Bank and its affiliate banks, Intermountain Community Bank and Magic Valley Bank. Maintained a strong personal relationship focus with clients in the delivery of sophisticated, knowledgeable and professional fiduciary and investment management services.

**1999 – 2005**

**Investment Institution Management:** Capitalizing on his business, fiduciary administration and legal experience, participated as part of the executive management team to help grow a small Idaho based investment management and trust institution by a factor of ten to an institution focused on fiduciary and investment management services.

**1986 – 1999**

**Attorney – Commercial/M&A/Trust & Probate Practice:** Maintained a successful legal practice as a partner in Morton McGoldrick, P.S., a Tacoma, Washington law firm, specializing in (i) estate planning, (ii) trust and estate administration, (iii) mergers and acquisitions including hi-tech startup companies, manufacturing firms, and venture capital groups; (iv) commercial real estate transactions; and (v) entity creation and compliance.

**Community Involvement: Inland Northwest Community Foundation** – Past Chairman of the Foundation Board of Directors and Governance Committee Member



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